

## Recommended Form of Bequest

The Trustees of the Louisville Zoo Foundation recommend that for estate planning purposes, members and friends consider the following language for use in their wills:

*“To the Louisville Zoo Foundation, a not-for-profit, tax-exempt organization incorporated in Kentucky in 1998, having as its principal address the Louisville Zoo Foundation, 1100 Trevilian Way, Louisville, Kentucky, 40213, I hereby give and bequeath \$\_\_\_\_\_ for the Zoo’s \_\_\_\_\_ [general purposes or a specific interest].”*

To help the Louisville Zoo defray future administration costs, it is suggested that the following paragraph be added to bequests for which the gift has a restricted use:

*“If at some future time, in the judgment of the Trustees of the Louisville Zoo Foundation, it is no longer practical to use the income or principal of this gift for the purposes intended, the Trustees reserve the right to use the income or principal for purposes they deem necessary and most closely in accord with the intent described.”*

If you wish to discuss the language of your bequest with a member of the Louisville Zoo staff, please contact the Development Director at (502) 238-5614.

**Aug. 19, 2004**